



SUNNY HILL
E N E R G Y

Sunny Hill Energy Limited
16th Floor Portland House
Bressenden Place
London
SW1E 5RS
UK

Company Announcement

15 May 2019

Sunny Hill Energy Limited (formerly Petroceltic Holdings Limited)
Up to USD220,000,000 Secured and Guaranteed Variable Rate Junior Notes due 29 March 2021
(CSX ticker: PCIJRN01) (“the Junior Notes”)
Increase in capital of Junior Notes

Sunny Hill Energy Limited (the “Issuer”), the privately-owned UK-headquartered oil & gas company with operations in Europe and North Africa, announces that it has increased the principal of the outstanding Junior Notes by USD 35,000,000 as of 14 May 2019. The total outstanding principal amount of Junior Notes is now USD 155,000,000.

For further information in relation to this announcement please contact:

David Blewden, Chief Financial Officer
Sunny Hill Energy Limited
16th Floor, Portland House
Bressenden Place
London
SW1E 5RS
United Kingdom

Tel: +44 20 7925 3200
Email: david.blewden@sunnyhillenergy.com
Website: www.sunnyhillenergy.com